

Meddelelse til aktionærer, kreditorer og medarbejdere i henhold til selskabslovens § 279, stk. 1, nr. 2, og kapital 16, § 22a i den finske selskabslov

Sauerklee A/S

CVR-nr. 28508808

Notice to shareholders, creditors and employees in accordance with Section 279(1), no. 2 of the Danish Companies Act and Chapter 16, Section 22 a, of the Finnish Limited Liability Companies Act

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Meddelelse i henhold til selskabslovens § 279, stk. 1, nr. 2, og kapital 16, § 22a i den finske selskabslov

Bestyrelserne i Paulig Ab (virksomhedsregistreringsnummer 0112563-0) og Sauerklee A/S (CVR-nr. 28 50 88 08) har den 18. marts 2024 godkendt og underskrevet en fusionsplan vedrørende en lodret, grænseoverskridende fusion af selskaberne. Ved fusionen fusionerer Paulig Ab's datterselskab Sauerklee A/S ind i Paulig Ab, således at Sauerklee A/S' aktiver og forpligtelser overdrages til Paulig Ab, hvorefter Sauerklee A/S opløses uden likvidation som beskrevet i fusionsplanen.

I forbindelse med fusionen har Sauerklee A/S's aktionærer, kreditorer og medarbejdere mulighed for at indgive skriftlige bemærkninger vedrørende fusionsplanen til selskabet i overensstemmelse med selskabslovens § 279 og kapital 16, § 22a i den finske selskabslov (624/2006, som senere ændret). Sådanne eventuelle bemærkninger skal være indgivet via e-mail til sarah.tahkala@paulig.com **senest fem hverdage før generalforsamlingen, hvor der træffes beslutning om gennemførelse af fusionen (forventes afholdt den 19. august 2024).**

Fusionsplanen, vurderingsmandserklæringen om kreditorernes stilling samt denne meddelelse er blevet offentliggjort i Erhvervsstyrelsens IT system ved indsendelse til Erhvervsstyrelsen den 25. marts 2024.

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Bestyrelsen i Sauerklee A/S

Notice in accordance with Section 279(1), no. 2 of the Danish Companies Act and Chapter 16, Section 22 a, of the Finnish Limited Liability Companies Act

The boards of directors of Paulig Ab (company registration no. 0112563-0) and Sauerklee A/S (CVR no. 28 50 88 08) have on 18 March 2024 approved and signed a merger plan concerning a vertical cross-border subsidiary merger of the companies. In the merger, Sauerklee A/S, as the subsidiary of Paulig Ab, will merge into Paulig Ab so that the assets and liabilities of Sauerklee A/S will transfer to Paulig Ab, and Sauerklee A/S will dissolve without going into liquidation as described in the merger plan.

In connection with the merger, Sauerklee A/S's shareholders, creditors and employees may provide comments on the merger plan to the company in writing in accordance with Section 279 of the Danish Companies Act and Chapter 16, Section 22 a, of the Finnish Limited Liability Companies Act (624/2006, as amended). Any such comments must be delivered by email to sarah.tahkala@paulig.com **no later than five business days before the general meeting where the completion of the merger is resolved (expected to be held on 19 August 2024).**

The merger plan, the declaration by valuation expert on the creditors' position as well as this notice have been made publicly available in the IT systems of the Danish Business Authority by submission of the documents to the Danish Business Authority on 25 March 2024.

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The board of directors of Sauerklee A/S