

Meddelelse til aktionærer,
kreditorer og
medarbejdere i henhold
til selskabslovens § 279,
stk. 1, nr. 2, og kapital 16,
§ 22a i den finske
selskabslov

Notice to shareholders,
creditors, and employees
in accordance with
Section 279(1), n0. 2 of
the Danish Companies
Act and Chapter 16,
Section 22 a, of the
Finnish Limited Liability
Companies Act

Saffron Holding A/S

Saffron Holding A/S

CVR no. 26456495

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Meddelelse i henhold til selskabslovens § 279, stk. 1, nr. 2, og kapital 16, § 22a i den finske selskabslov

Bestyrelserne i Paulig Ab (virksomhedsregistreringsnummer 0112563-0), Paulig Coffee A/S (CVR-nr. 26 45 66 06) og Saffron Holding A/S (CVR-nr. 26 45 64 95) har den 28. marts 2023 godkendt og underskrevet en fusionsplan vedrørende en lodret, grænseoverskridende fusion af selskaberne. Ved fusionen fusionerer Paulig Ab's datterselskaber, Paulig Coffee A/S og Saffron Holding A/S, ind i Paulig Ab., således at Paulig Coffee A/S og Saffron Holding A/S' aktiver og forpligtelser overdrages til Paulig Ab, hvorefter Paulig Coffee A/S og Saffron Holding A/S opløses uden likvidation som beskrevet i fusionsplanen.

I forbindelse med fusionen har Saffron Holding A/S aktionærer, kreditorer og medarbejdere mulighed for at indgive skriftlige bemærkninger vedrørende fusionsplanen til selskabet i overensstemmelse med selskabslovens § 279 og kapital 16, § 22a i den finske selskabslov (624/2006, som senere ændret). Sådanne eventuelle bemærkninger skal være indgivet via e-mail til sarah.tahkala@paulig.com **senest den 15. september 2023**.

Fusionsplanen, vurderingsmandserklæringen om kreditorernes stilling samt denne meddelelse er blevet offentliggjort i Erhvervsstyrelsens IT system ved indsendelse til Erhvervsstyrelsen den 5. april 2023.

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Bestyrelsen i Saffron Holding A/S

Notice in accordance with Section 279(1), n0. 2 of the Danish Companies Act and Chapter 16, Section 22 a, of the Finnish Limited Liability Companies Act

The boards of directors of Paulig Ab (company registration no. 0112563-0), Paulig Coffee A/S (CVR no. 26 45 66 06) and Saffron Holding A/S (CVR no. 26 45 64 95) have on 28 March 2023 approved and signed a merger plan concerning a vertical cross-border subsidiary merger of the companies. In the merger, the subsidiaries of Paulig Ab, Paulig Coffee A/S and Saffron Holding A/S, will merge into Paulig Ab so that the assets and liabilities of Paulig Coffee A/S and Saffron Holding A/S will transfer to Paulig Ab, and Paulig Coffee A/S and Saffron Holding A/S will dissolve without going into liquidation as described in the merger plan.

In connection with the merger, Saffron Holding A/S shareholders, creditors and employees may provide comments on the merger plan to the company in writing in accordance with Section 279 of the Danish Companies Act and Chapter 16, Section 22 a, of the Finnish Limited Liability Companies Act (624/2006, as amended). Any such comments must be delivered by email to sarah.tahkala@paulig.com **by 15 September 2023 at the latest**.

The merger plan, the declaration by valuation expert on the creditors' position as well as this notice have been made publicly available in the IT systems of the Danish Business Authority by submission of the documents to the Danish Business Authority on 5 April 2023.

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The board of directors of Saffron Holding A/S